

EURAZEO CHOSEN TO MANAGE A PORTION OF OBLIGATIONS RELANCE BOND FUND

Paris, December 1st, 2021

Eurazeo has been selected as the delegated investment manager for a €200 million portion (which may be raised to €250 million) of the Obligations Relance bond fund.

This €1.7 billion fund is among the measures being put in place under the France Relance recovery plan coordinated by the French Ministry of the Economy and Finance. Jointly created by the members of the French Insurance Federation (FFA), together with AFG and France Invest, the fund is guaranteed by the French state and will operate under the aegis of the French Treasury.

The Obligations Relance bond fund is designed to support French SMEs and mid-caps in pursuing their growth and transformation initiatives. The fund's eight-year subordinated bonds will be repaid in full at maturity.

Investments by the fund are to be aimed at strengthening the equity capital of these companies as well as meeting specific ESG objectives, particularly those involved in the ecological transition. The interest rate of the Obligations Relance bonds will rise as these objectives are achieved, for the benefit of investees.

Eurazeo will be leading a consortium whose other members are Smalt Capital, Trocadéro Capital Partners and Zencap Asset Management. The choice of Eurazeo by these high-profile investors to head up the management of this portion of the fund attests to the Group's private debt expertise, with €5 billion invested through a comprehensive range of funds to meet the needs of French and European SMEs.

ABOUT EURAZEO

- Eurazeo is a leading global investment company, with a diversified portfolio of €27 billion in assets under management, including nearly €19.2 billion from third parties, invested in 450 companies. With its considerable private equity, venture capital, private debt as well as real estate and infrastructure asset expertise, Eurazeo accompanies companies of all sizes, supporting their development through the commitment of its nearly 300 professionals and by offering deep sector expertise, a gateway to global markets, and a responsible and stable foothold for transformational growth. Its solid institutional and family shareholder base, robust financial structure free of structural debt, and flexible investment horizon enable Eurazeo to support its companies over the long term.
- Eurazeo has offices in Paris, New York, Sao Paulo, Seoul, Shanghai, Singapore, London, Luxembourg, Frankfurt, Berlin, Milan and Madrid.
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EURAZEO CONTACT

Virginie Christnacht

HEAD OF COMMUNICATIONS
vchristnacht@eurazeo.com

+33 (0)1 44 15 76 44

Pierre Bernardin

HEAD OF INVESTOR RELATIONS
pbernardin@eurazeo.com

+33 (0)1 44 15 16 76

PRESS CONTACT

Julia Fisher

EDELMAN
Julia.Fisher@edelman.com

+1 646 301 2968