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EURAZEO INVESTOR DAY

Eurazeo organized its 2018 Investor Day on December 7.

This meeting offered the opportunity for another look at the Group's transformation momentum, accelerated by the acquisition of Idinvest Partners in the first half of 2018. This transformation is founded on a strategy implemented over several years, aimed at diversifying the Group's businesses and sources of growth, strengthening its international presence in buoyant markets and increasing its resources by developing third-party management for partner investors.

Virginie Morgon, Chairwoman of the Executive Board, and Eurazeo's key executives presented this strategy during the Investor Day, using the occasion to highlight Eurazeo's strengths for the next phase in its development:

- A model combining a strong balance sheet (€6 billion) and third-party management on behalf of partner investors (€11 billion);
- A multi-specialist approach based on dedicated teams operating in four asset categories: private equity, real estate, private debt and funds of funds;
- A presence on three continents and in nine countries;
- A team of 235 professionals with remarkable operational expertise, able to guide our companies through all phases of their development.

These strengths make Eurazeo stand out as an exceptional player in its key markets. Its aim is to enable each of its investment divisions to grow and accelerate their roll-out, notably internationally.

Virginie Morgon, CEO of Eurazeo, said: *“Since our last Eurazeo Investor Day one year ago, we've accelerated our transformation and are even better placed to seize growth opportunities. This is most clearly illustrated by the acquisition of Idinvest. Eurazeo is now a fully diversified group, with the intention of making all eight investment divisions market leaders. With the support of Eurazeo's balance sheet and ambitious fundraising objectives for partner investors, each of these divisions aims to accelerate both their growth and international expansion. As a result, the Group as a whole will grow significantly in the coming years.”*

Find the various presentations from the Investor Day on December 7, 2018 on our website at eurazeo.com

About Eurazeo

- Eurazeo is a leading global investment company, with a diversified portfolio of €17 billion in assets under management, including nearly €11 billion from third parties, invested in over 300 companies. With its considerable private equity, venture capital, real estate, private debt and fund of funds expertise, Eurazeo accompanies companies of all sizes, supporting their development through the commitment of its 235 professionals and by offering deep sector expertise, a gateway to global markets, and a responsible and stable foothold for transformational growth. Its solid institutional and family shareholder base, robust financial structure free of structural debt, and flexible investment horizon enable Eurazeo to support its companies over the long term.

Eurazeo has offices in Paris, New York, Sao Paulo, Buenos Aires, Shanghai, London, Luxembourg, Frankfurt and Madrid

- Eurazeo is listed on Euronext Paris.
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