

COMBINED SHAREHOLDERS' MEETING OF APRIL 25, 2018

Paris, April 25, 2018 - Eurazeo's Combined Shareholders' Meeting was held today in Paris. All forty-three resolutions presented were approved.

This Shareholders' Meeting closes a year of major transformations for Eurazeo:

- Change in share ownership with the Decaux family's investment in Eurazeo;
- Change in governance with the appointment of a new Executive Board, chaired by Virginie Morgon, and an expanded Executive Committee;
- Acquisition of a 70% stake in Idinvest, a leader in venture & growth capital, private debt and dedicated portfolios & funds in France and Europe;
- Strategic partnership with Rhône, a major market and transatlantic player;
- Birth of a new investment division, Eurazeo Brands, dedicated to high-potential brands.

Activity was also brisk over these last twelve months, with the acquisition of nine new companies and partial or total divestments of eight companies.

The 2018 Shareholders' Meeting thus coincides with a key moment in Eurazeo's development. The goal is to become a leading partner to entrepreneurs and management teams, by bolstering our presence in all segments of business financing and driving their transformation.

The proposed dividend of €1.25 per share was approved by the Shareholders' Meeting. It will be paid on May 3, 2018.

The Shareholders' Meeting also approved the appointment of Mr. Patrick Sayer, former CEO of Eurazeo and Mrs. Oudéa-Castera, former Chief Marketing & Digital Officer of Axa, as members of the Supervisory Board. Mr. Robert Agostinelli, Co-Founder and Managing Director of Rhône, was appointed as a non-voting member.

About Eurazeo

- > With a diversified portfolio of approximately €15 billion in assets under management¹, including €9 billion from third parties, Eurazeo is a leading global investment company with offices in Paris and Luxembourg, New York, Shanghai and Sao Paulo. Its purpose and mission is to identify, accelerate and enhance the transformation potential of the companies in which it invests. The firm covers most private equity segments through its five business divisions – Eurazeo Capital, Eurazeo Croissance, Eurazeo PME, Eurazeo Patrimoine and Eurazeo Brands – and its Idinvest business divisions. Its solid institutional and family shareholder base, robust financial structure free of structural debt, and flexible investment horizon enable Eurazeo to support its companies over

the long term. As a global long-term shareholder, the firm offers deep sector expertise and a gateway to global markets, and enables the transformational growth of its companies.

¹ *pro forma of Idinvest and Rhône*

- > Eurazeo is listed on Euronext Paris.
- > ISIN: FR0000121121 - Bloomberg: RF FP - Reuters: EURA.PA

EURAZEO CONTACTS

CAROLINE COHEN
HEAD OF INVESTOR RELATIONS
E-mail: ccohen@eurazeo.com
Tel: +33 (0)1 44 15 16 76

STEPHANIE BAJARD
DIRECTOR OF COMMUNICATION
E-mail: smaria-bajard@eurazeo.com
Tel: +33 (0)1 44 15 80 44

PRESS CONTACT

HAVAS PARIS
Daniel Saltsman
E-mail: daniel.saltsman@havas.com
Tel: +33 (0)6 33 39 94 42

For more information, please visit the Group's website: www.eurazeo.com

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