

# PRE RELEASE



EURAZEO.COM

PARIS, JUNE 23, 2016

## EURAZEO COMPLETES ITS INVESTMENT IN NOVACAP

Eurazeo today announced the acquisition of 67% of the capital of Novacap alongside Mérieux Développement (9%), Ardian (18%) and management (6%). Eurazeo has invested €160 million in equity for an enterprise value of €654 million (to which an additional amount of up to €30 million could be added in 2018 depending on the company's performance).

The acquisition debt represents €435 million and the company will have a credit facility of €90 million dedicated to the financing of its investments and external growth.

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### About Eurazeo

With a diversified portfolio of 5 billion euros in assets, Eurazeo is one of the leading listed investment companies in Europe. Its purpose and mission is to identify, accelerate and enhance the transformation potential of the companies in which it invests. The Company covers most private equity segments through its four business divisions – Eurazeo Capital, Eurazeo Croissance, Eurazeo PME and Eurazeo Patrimoine. Its solid institutional and family shareholder base, robust financial structure free of structural debt, and flexible investment horizon enable Eurazeo to support its companies over the long term. Eurazeo is notably either a majority or key shareholder in AccorHotels, ANF Immobilier, Asmodee, Desigual, Elis, Europcar, Fintrax, Foncia, InVivo NSA, Les Petits Chaperons Rouges, the hospitality management schools Glion and Les Roches, Moncler, and smaller companies, including the investments of Eurazeo PME and Eurazeo Croissance.

Eurazeo is listed on Euronext Paris.

ISIN: FR0000121121 - Bloomberg: RF FP - Reuters: EURA.PA

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### Eurazeo financial timetable

July 27, 2016

H1 2016 results

November 10, 2016

Q3 2016 revenue

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