

PARIS, JUNE 26, 2015

## EUROPCAR'S SUCCESSFUL IPO LEVERAGES THE COMPANY'S TRANSFORMATION

Europcar has announced its successful IPO on the Euronext Paris regulated market. This winning placement, completed on June 25, bears witness to French and international investor confidence in the strategy and growth perspectives of the European leader in vehicle rental services.

The issue price was set at €12.25 per share.

Eurazeo will realize a disposal gain of approximately €350 million through this transaction and approximately €460 million if the greenshoe option is exercised.

Following the transaction, Eurazeo will remain Europcar's main shareholder, with an economic stake of 43.3% in the company's share capital, and 36.8% in the event the greenshoe option is exercised.

**Patrick Sayer, Chairman of the Eurazeo Executive Board, announced:** *"Europcar's position, accelerated growth and improved profitability over the last 3 years attracted investors, who subscribed massively to the transaction in a context of considerable market volatility. We are convinced that Europcar, which operates in a particularly buoyant segment thanks to the emergence of new consumption, mobility and sharing trends, still holds significant transformation potential. Eurazeo takes pride in its continuing accompaniment of Europcar and its role as main shareholder."*

**Eric Schaefer, Executive Director of Eurazeo Capital indicated, for his part:** *"The Europcar IPO marks the beginning of a new phase in the development and transformation of the Group. We welcome this transaction, successfully completed by Europcar management, which will strengthen the financial structure and accelerate the roll-out of its global leadership strategy at the heart of new mobility systems, while boosting its investment capacity."*

### ■ About Eurazeo

With a diversified portfolio of over 5 billion euros in assets, Eurazeo is one of the leading listed investment companies in Europe. Its purpose and mission is to identify, accelerate and enhance the transformation potential of the companies in which it invests. The Company covers most private equity segments through its four business divisions – Eurazeo Capital, Eurazeo Croissance, Eurazeo PME and Eurazeo Patrimoine. Its solid institutional and family shareholder base, robust financial structure free of structural debt, and flexible

investment horizon enable Eurazeo to support its companies over the long term. Eurazeo is notably either a majority or key shareholder in AccorHotels, ANF Immobilier, Asmodee, Desigual, Elis, Europcar, Fonia, Moncler and Fonroche Energie and IES Synergy through Eurazeo Croissance, as well as Dessange International, Léon de Bruxelles and Colisée through Eurazeo PME.

Eurazeo is listed on NYSE Euronext Paris.

ISIN: FR0000121121 - Bloomberg: RF FP - Reuters: EURA.PA

---

**Eurazeo financial timetable**

July 30, 2015

H1 2015 results

---

November 12, 2015

Q3 2015 revenue

---

**EURAZEO CONTACTS****Caroline Cohen**  
**Investor Relations**

[ccohen@eurazeo.com](mailto:ccohen@eurazeo.com)

Tel.: +33 (0)1 44 15 16 76

**Sandra Cadiou**  
**Communications**

[scadiou@eurazeo.com](mailto:scadiou@eurazeo.com)

Tel.: +33 (0)1 44 15 80 26

**PRESS CONTACTS****HAVAS WORLDWIDE PARIS****Charles Fleming**

[charles.fleming@havasww.com](mailto:charles.fleming@havasww.com)

Tel.: +33 (0)1 58 47 94 40

+33 (0)6 14 45 05 22

**Marie Frocrain**

[marie.frocrain@havasww.com](mailto:marie.frocrain@havasww.com)

Tel.: +33 (0)1 58 47 86 64

+33 (0)6 04 67 49 75

For more information, please visit the Group's website: [www.eurazeo.com](http://www.eurazeo.com)

Follow us on [Twitter](#), [LinkedIn](#) and [YouTube](#)