

PARIS, JUNE 30, 2015

FIRST INVESTMENT IN PARIS REGION FOR EURAZEO PATRIMOINE

Eurazeo Patrimoine, Eurazeo's real estate management and investment division, has announced its purchase of a 78% stake in CIFA, one of the leading ready-to-wear wholesale centers in Europe occupying 38,000 m² in Aubervilliers (Seine-Saint-Denis). With 264 lots generating annual rental income of over €15 million, this wholesale market attracts a professional clientele from all over Europe.

The transaction represents an equity-financed investment of €26.5 million for Eurazeo, the remainder being funded under a property lease.

To quote Renaud Haberkorn, Chief Investment Officer of Eurazeo Patrimoine: *"This first investment in the Paris region provides Eurazeo Patrimoine with an asset that combines a high return with secure rental income. It is also a unique opportunity to capitalize on a high-growth zone that will ultimately benefit from the prospects the greater Paris region can offer."*

Created in 2006 to supplement the Sentier textile businesses located in the Sentier neighborhood and the 11th district of Paris, the **CIFA Fashion Business Center** accompanied the up-market shift of the Aubervilliers wholesalers. The CIFA tenants focus on a solid clientele of multi-brand retailers and mid-range fashion labels, offering women's and men's ready-to-wear, leather goods, shoes and accessories in their showrooms.

CIFA presents numerous advantages for its tenants and their clients: a tremendous accessibility that will be boosted by the upcoming creation of new metro stations as part of the Grand Paris project, a parking lot with 1,500 spots and private roads to facilitate parking and driving, 24-hour site security, etc.

Eurazeo Patrimoine is expected to develop in high-potential segments, repeating the success it enjoyed with the real estate investment company, ANF Immobilier. It will continue to invest in companies that hold or manage real estate assets, adopting an opportunity-centered strategy for Paris and certain European markets.

■ About Eurazeo

With a diversified portfolio of over 5 billion euros in assets, Eurazeo is one of the leading listed investment companies in Europe. Its purpose and mission is to identify, accelerate and enhance the transformation potential of the companies in which it invests. The Company covers most private equity segments through its four business divisions – Eurazeo Capital, Eurazeo Croissance, Eurazeo PME and Eurazeo Patrimoine. Its solid institutional and family shareholder base, robust financial structure free of structural debt, and flexible investment horizon enable Eurazeo to support its companies over the long term. Eurazeo is notably either a majority or key shareholder in AccorHotels, ANF Immobilier, Asmodee, Desigual, Elis, Europcar, Foncia, Moncler and Fonroche Energie and IES Synergy through Eurazeo Croissance, as well as Dessange International, Léon de Bruxelles and Colisée Patrimoine through Eurazeo PME.

Eurazeo is listed on NYSE Euronext Paris.

ISIN: FR0000121121 - Bloomberg: RF FP - Reuters: EURA.PA

Eurazeo financial timetable

July 30, 2015

H1 2015 results

November 12, 2015

Q3 2015 revenue

EURAZEO CONTACTS

Caroline Cohen
Investor Relations

ccohen@eurazeo.com

Tel. : +33 (0)1 44 15 16 76

Sandra Cadiou
Communications

scadiou@eurazeo.com

Tel. : +33 (0)1 44 15 80 26

PRESS CONTACTS

HAVAS WORLDWIDE PARIS

Perrine Piat

Perrine.piat@havasww.com

Tel.: +33 (0)1 58 47 94 66

Marie Frocrain

marie.frocrain@havasww.com

Tel.: +33 (0)1 58 47 86 64

+33 (0)6 04 67 49 75

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