

PARIS, FEBRUARY 10, 2015

IPO PAVES THE WAY FOR ELIS TO ACCELERATE ITS DEVELOPMENT

Elis has announced its successful IPO on the regulated Euronext Paris market. This placement, completed on February 10, 2015, illustrates the confidence of French and international institutional investors in the Elis strategy and growth outlook.

The issue price was set at €13.00 per share.

Under the transaction, essentially comprising the issue of new shares for a gross amount of €700 million, LH 27, a company controlled by Eurazeo, sold 3.6 million shares (or 3.20% of the share capital post IPO) and realized a disposal gain of approximately €47.4 million. The number of shares could rise to a maximum of 12.3 million should the banks exercise the over-allotment option.

Eurazeo's economic holding will amount to 41.0% of the company's share capital before any exercise of the over-allotment option and 34.7% were the banks to exercise the option.

For Marc Frappier, Managing Director of Eurazeo Capital: *"Investors were convinced by the unique positioning and growth outlook of Elis and the development strategy that we encouraged. We are very pleased with this IPO, which marks a significant step in the company's development in France and internationally, and we are proud to continue supporting the European leader in rental and maintenance of textile and hygiene articles."*

■ About Eurazeo

With a diversified portfolio of nearly 5 billion euros in assets, Eurazeo is one of the leading listed investment companies in Europe. Its purpose and mission is to identify, accelerate and enhance the transformation potential of the companies in which it invests. The Company covers most private equity segments through its four business divisions – Eurazeo Capital, Eurazeo Croissance, Eurazeo PME and Eurazeo Patrimoine. Its solid institutional and family shareholder base, sound financial position, lack of structural debt and flexible investment horizon enable Eurazeo to support its companies over the long term. Eurazeo is notably either a majority or key shareholder in Accor, ANF Immobilier, Asmodee, Desigual, Elis, Europcar, Foncia, Moncler, and smaller companies such as IES Synergy, Fonroche Energie and the Eurazeo PME investments.

Eurazeo is listed on NYSE Euronext Paris.

ISIN: FR0000121121 - Bloomberg: RF FP - Reuters: EURA.PA

Eurazeo financial timetable

March 17, 2015	2014 annual results
May 6, 2015	2015 Shareholders' Meeting
May 13, 2015	2015 Q1 Revenue

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