

PARIS, JANUARY 28, 2015

EURAZEO LAUNCHES ELIS IPO

On January 28, 2015, Elis announced the launch of its initial public offering on the Euronext Paris regulated market and communicated an initial indicative price range of between €12 and €19 per share.

The Offer subscription period opens on January 28, 2015 and is scheduled to close on February 9, 2015 for the French open price offering and February 10, 2015 for the international offering. The Offer price should be set on February 10, 2015 and the Elis shares should be listed from February 11, 2015.

This transaction will primarily comprise the issue of new shares for a gross amount of approximately €700 million, as well as secondary offering of €50 million. LH 27, a company controlled by Eurazeo, will thus sell a maximum of 4.1 million existing shares (i.e. 3.45% of the share capital) before exercise of the over-allotment option. This number of shares could be increased to a maximum of 13.5 million shares should the banks exercise the over-allotment option*. Confident in the outlook for Elis, Eurazeo has expressly waived its extension option.

Following the IPO and in the event the over-allotment option is exercised, the economic stake of Eurazeo would amount to a minimum of 32.6% of the company's share capital.

Quoting Marc Frappier, Managing Director of Eurazeo Capital, "Elis can reconcile resilience with profitable growth because of its robust multi-service model, international presence and proven know-how when it comes to acquisitions. We take pride as we continue to accompany Elis and its significant development potential. It is our firm belief that its unique profile and growth outlook will convince investors."

* based on the low end of the indicative range for the initial Offer price.

For further information, please consult the issue prospectus prepared by Elis and available on the *Autorité des Marchés Financiers* website.

■ About Eurazeo

With a diversified portfolio of nearly 5 billion euros in assets, Eurazeo is one of the leading listed investment companies in Europe. Its purpose and mission is to identify, accelerate and enhance the transformation potential of the companies in which it invests. The Company covers most private equity segments through its four business divisions – Eurazeo Capital, Eurazeo Croissance, Eurazeo PME and Eurazeo Patrimoine. Its solid institutional and family shareholder base, sound financial position, lack of structural debt and flexible investment horizon enable Eurazeo to support its companies over the long term. Eurazeo is notably either a majority or key shareholder in Accor, ANF Immobilier, Asmodee, Desigual, Elis, Europcar, Foncia, Moncler, and smaller companies such as IES Synergy, Fonroche Energie and the Eurazeo PME investments.

Eurazeo is listed on NYSE Euronext Paris.

ISIN: FR0000121121 - Bloomberg: RF FP - Reuters: EURA.PA

Eurazeo financial timetable

March 17, 2015	2014 annual results
May 6, 2015	2015 Shareholders' Meeting
May 13, 2015	2015 Q1 Revenue

EURAZEO CONTACTS

Caroline Cohen
Investor Relations
ccohen@eurazeo.com
Tel: +33 (0)1 44 15 16 76

Sandra Cadiou
Corporate & Financial Communications
scadiou@eurazeo.com
Tel: +33 (0)1 44 15 80 26

PRESS CONTACTS

HAVAS WORDWIDE PARIS
Charles Fleming
charles.fleming@havasww.com
Tel.: +33 (0)1 58 47 94 40
+33 (0)6 14 45 05 22

Marie Frocrain
marie.frocrain@havasww.com
Tel.: +33 (0)1 58 47 86 64
+33 (0)6 04 67 49 75

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