

PARIS, 1 OCTOBER 2014

EURAZEO PME acquires Colisée group, France's fourth-largest retirement home operator

Paris, 1 October 2014 – The investment firm Eurazeo PME, a subsidiary of Eurazeo specialising in mid-sized companies, today announced the completion of the acquisition of Colisée group, the fourth-largest French retirement home operator.

Eurazeo PME is investing €65m to become a majority shareholder in Colisée group, with a 64% equity stake. Christine Jeandel will serve as chairperson, effective today.

Founded by Patrick Teycheney, Colisée group currently hosts almost 4000 residents and generates €152m in annual revenues.

For this deal Société Générale (credit agent), Crédit Agricole CIB, LCL, CIC, BNPP, HSBC and BOI provided €170m in financing, of which €90m to fund the group's growth.

About Eurazeo PME

Eurazeo PME is an investment firm and subsidiary of Eurazeo dedicated to majority investments in French SMEs with an enterprise value of less than €200 million. Eurazeo PME acts as a long-term shareholder, providing its portfolio companies with all the financial, human and organisational resources they need for a sustained transformation. With an investment horizon generally ranging from five to ten years, it guides its portfolio companies in creating sustained and, hence, responsible growth. This commitment is formalised and deployed through a CSR (Corporate Social Responsibility) policy.

Eurazeo PME is a shareholder in 10 companies that are positioned solidly on their market and run by experienced management teams. The 10 companies are: Dessange International, Vignal Lighting Group, Cap Vert Finance, Léon de Bruxelles, Péters Surgical, Idéal Résidences, Gault&Frémont, and The Flexitallic Group, IMV Technologies, Fondis Bioritech as a minority shareholder.

EURAZEO PME CONTACT

Sandra Cadiou
scadiou@eurazeo.com
Tel : +33 (0)1 44 15 80 26

MEDIA CONTACT

Havas Worldwide Paris
Marie Frocrain
Marie.frocrain@havasww.com
Tel : +33 (0)1 58 47 86 64 +33 (0)6 04 67 49 75

To find out more, please go to www.eurazeo-pme.com