

4 June 2010

IMPLEMENTATION OF A NEW LIQUIDITY AGREEMENT WITH ODDO

The Company entered with Oddo & Cie and Oddo Corporate Finance (12 boulevard de la Madeleine - 75009 Paris), into a new liquidity agreement effective as from 1st June 2010 for an initial period of 7 months ending on 31st December 2010 and tacitly renewable thereafter for successive periods of twelve (12) months. This agreement is established in accordance with the provisions of Regulation (CE) 2273/2003 of the Commission dated 22 December 2003 relating to the implementation of the directive 2003/6/CE of the European Parliament and of the Council in respect of the exemptions applicable to the trading of shares in 'buy-back' programmes and to the stabilisation of financial instruments, the provisions of articles L. 225-209 and seq. of the French Commercial Code, the provisions of the General Rules of the *Autorité des Marchés Financiers* ("**AMF**") and the decision of the AMF dated 1 October 2008. This agreement is also established in accordance with the Code of Conduct issued by the AMAFI and approved by the AMF on 1 October 2008.

As of the date of the last annual report on the liquidity agreement dated 31 December 2009, 12,101 shares OFI Private Equity Capital and 538.867,69 euros in cash were recorded to the liquidity account of the Company with SG Securities (Paris).

In respect of the new liquidity agreement with Oddo & Cie and Oddo Corporate Finance, the Company has let at the disposal of its new service provider the following means, as of 1st June 2010, corresponding to the balance in shares and in cash resulting from the former liquidity agreement with SG Securities (Paris):

- 25,687 shares OFI Private Equity Capital, and
- 418,571.48 euros.

This press release is a free translation of the French original press release.

The original French version of this press release is available on our website at www.ofi-pecapital.com

> ABOUT OFI PRIVATE EQUITY CAPITAL

OFI Private Equity Capital, a company quoted on NYSE Euronext (Compartment C) (Code OPEC), is the investment company of OFI Private Equity, its managing company, which invests in both equity and mezzanine in secondary buy-outs of French companies with enterprise values of between €15 and €75 million that have been the subject of a previous buy-out (secondary buy-out).

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Share information:

Ticker: OPEC

Listing: NYSE Euronext Paris Compartment C

ISIN code: FR0000038945

Number of shares: 6 151 542

Free float: 35 %

For more information, please consult our web site at: www.ofi-pecapital.com