

## Annual General Meeting of shareholders of OFI Private Equity Capital:

- resolutions approved by the AGM
- payment of a dividend of €0.27 per share approved, to be paid in cash or shares at the option of shareholder

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OFI Private Equity Capital's Annual General Meeting of Shareholders was held today in Paris and all the resolutions presented were unanimously approved by the shareholders present, except the 21<sup>st</sup> resolution related to the share issues reserved solely for employees, given that the Company has no employees.

In particular, the AGM approved the resolutions calling for the payment of a dividend of €1.6 million, or €0.27 per share, payable in cash or shares, at the option of shareholders, and which will be paid before 10 July 2009.

Meeting after the AGM, the Supervisory Board elected Mr. Roger Iseli as Chairman, replacing Mr. Jean-Luc Nodenot who remains on the Supervisory Board as representative of Assurance Mutuelle des Fonctionnaires. Mr. Iseli is President of MACIF, the Company's largest shareholder.

Olivier Millet, President of the Management Board of OFI Private Equity said: *"In 2008, OFI Private Equity Capital met its investment plans set forth at the capital raise of July 2007. We have demonstrated the relevance of our strategic positioning on the small cap secondary buy-out market. In 2009, OFI Private Equity Capital will continue to work to create value for its shareholders by accelerating the development of these French companies in Europe and throughout the world. We thank Jean-Luc Nodenot for his excellent contribution to the Supervisory board and welcome Roger Iseli as President of the Supervisory Board, a strong signal of MACIF's continued confidence and support in OFI Private Equity Capital"*.

### Share information:

Ticker: OPEC  
Market: NYSE Euronext Paris Compartment C  
ISIN code: FR0000038945  
Number of shares: 5 917 580  
Free float: 36.72%

For more information, please consult our web site at: [www.ofi-pecapital.com](http://www.ofi-pecapital.com)

### > ABOUT OFI PRIVATE EQUITY CAPITAL

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OFI Private Equity Capital is the main investment company of OFI Private Equity, which invests in both equity and mezzanine in secondary buy-outs of French companies with enterprise values of between €15 and €75 million that have been the subject of a previous LBO.