

# PRE PRESS RELEASE

EURAZEO.COM

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## **SALE OF EUROPCAR SHARES BY EURAZEO**

Eurazeo announces that, together with ECIP Europcar Sarl, it intends to sell 16,103,088 ordinary shares of Europcar Groupe SA ( “Europcar” ), representing 10% of Europcar’s share capital and 10.04% of Europcar’s voting rights, comprising 14,084,332 Europcar shares (i.e. 8.75% of Europcar’s capital and 8.78% of Europcar’s voting rights) to be sold by Eurazeo and 2,018,756 Europcar’s shares (i.e. 1.25% of Europcar’s capital and 1.26% of Europcar’s voting rights) to be sold by ECIP Europcar Sarl.

The sale will be carried out by way of an accelerated book building to institutional investors (the “Placement”) commencing immediately. Eurazeo intends to issue a press release upon completion of the Placement to disclose the final terms of such Placement.

Citigroup Global Markets Limited and Société Générale CIB are acting as Joint-Bookrunners in connection with the Placement. Rothschild is acting as financial advisor to Eurazeo.

In accordance with market practices, a 90-day lock-up has been granted by Eurazeo and ECIP Europcar Sarl in respect of their remaining shareholdings in Europcar, subject to customary exceptions and waivers.

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*No communication and no information in respect of the sale by Eurazeo and/or ECIP Europcar Sarl of Europcar shares may be distributed to the public in any jurisdiction where a registration or approval is required. No steps have been or will be taken in any jurisdiction where such steps would be required. The offer or sale of the Europcar shares by Eurazeo and/or ECIP Europcar Sarl may be subject to specific legal or regulatory restrictions in certain jurisdictions. Eurazeo, ECIP Europcar Sarl and their shareholders and their affiliates take no responsibility for any violation of any such restrictions by any person.*

*This press release does not constitute an offer or a solicitation to sell or subscribe requiring a prospectus within the meaning of Directive 2003/71/EC of the European Parliament and Council dated 4 November 2003, as amended, in particular by Directive 2010/73/EU, and includes any relevant implementing measure (the Prospectus Directive).*

*This announcement does not, and shall not, in any circumstances constitute a public offering, nor an offer to sell or to subscribe, nor a solicitation to offer to purchase or to subscribe securities in any jurisdiction.*

*The offer and sale of the Europcar shares by Eurazeo and ECIP Europcar Sarl in France will be carried out through a private placement to qualified investors, in accordance with article L.411-2 of the French Financial and Monetary Code and other applicable laws and regulations. There will be no public offering in France.*

*With respect to the member states of the European Economic Area which have implemented the Prospectus Directive (Relevant Member States), other than France, no action has been or will be taken in order to permit a public offer of the securities which would require the publication of a prospectus in any Relevant Member States. In Relevant Member States, this press release and any offer if made subsequently are directed exclusively at persons who are “qualified investors” within the meaning of Article 2(1)(e) of the Prospectus Directive and acting for their own account within the meaning of the Prospectus Directive.*

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*Any investment decision to buy shares in Europcar must be made solely on the basis of publicly available information regarding Europcar. Such information is not the responsibility of Eurazeo, ECIP Europcar Sarl, Rothschild, Citigroup Global Markets Limited or Société Générale CIB and has not been independently verified by Eurazeo, ECIP Europcar Sarl, Rothschild, Citigroup Global Markets Limited or Société Générale CIB.*

*Citigroup Global Markets Limited and Société Générale CIB are acting for Eurazeo and ECIP Europcar Sarl and no one else in connection with the placing and will not be responsible to anyone other than Eurazeo and ECIP Europcar Sarl for providing the protections afforded to clients of Citigroup Global Markets Limited and Société Générale CIB nor for providing advice in connection with the placing.*

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## About Eurazeo

- > With a diversified portfolio of approximately €6 billion in assets under management, of which €1 billion is from third parties, Eurazeo is one of the leading listed investment companies in Europe. Its purpose and mission is to identify, accelerate and enhance the transformation potential of the companies in which it invests. The Company covers most private equity segments through its five business divisions – Eurazeo Capital, Eurazeo Croissance, Eurazeo PME, Eurazeo Patrimoine and Eurazeo Brands. Its solid institutional and family shareholder base, robust financial structure free of structural debt, and flexible investment horizon enable Eurazeo to support its companies over the long term. Eurazeo is notably a shareholder in AccorHotels, Asmodee, CIFA, CPK, Desigual, Elis, Europcar, Fintrax, Grape Hospitality, Les Petits Chaperons Rouges, Moncler, Neovia, Novacap, Sommet Education, Trader Interactive, and also SMEs such as Péters Surgical and Flash Europe International, as well as start-ups such as Farfetch and Vestiaire Collective.
- > Eurazeo is listed on Euronext Paris.
- > ISIN: FR0000121121 - Bloomberg: RF FP - Reuters: EURA.PA

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