PRESS RELEASE
October 2025

EOWIN STRENGTHENS ITS GROWTH AMBITIONS WITH RENEWED SUPPORT FROM EURAZEO, TROCADERO CAPITAL PARTNERS, AND BPIFRANCE

Paris, November 5, 2025

Following a first sponsorless transaction completed in May 2023, Eurazeo, Trocadero Capital Partners, and Bpifrance are reinvesting in Eowin to support the Group's continued development.

A recognised player for 35 years in industrial document management, Eowin assists companies in creating, managing, and enhancing their content. From design offices to technical writing, including automation, classification, and archiving, the Group offers reliable and innovative solutions.

Since 2023, Eowin has experienced sustained growth, driven by the momentum of French industry active in its market segments, particularly in the nuclear sector, and by successful diversification into the tertiary sector. In this context, Eurazeo, Trocadero Capital Partners, and Bpifrance are carrying out a new operation aimed at refinancing senior debt, the convertible bonds issued in 2023, and supporting the management's shareholding increase. The three investors thereby reaffirm their confidence in the Group, enabling it to continue both its organic and external growth in its core businesses: consulting and document engineering in the nuclear, aerospace, telecommunications, and tertiary sectors, both in France and internationally.

Eowin's historical banking partners (Crédit Lyonnais, Caisse d'Epargne Ile de France, and Banque Populaire Rives de Paris) are also continuing their support by providing a line of credit dedicated to external growth.

Following a successful carve-out from the Amplexor group in 2020 by its management and the acquisition of the consulting firm Xdemat in 2022, Eowin now employs 740 people in France across ten sites in six regions (Île-de-France, PACA, Normandy, Brittany, Occitanie, and Rhône-Alpes) as well as in Luxembourg.

Marc Lestrade, President of Eowin, stated:

> "We are very pleased with the recognition and renewed trust shown by Eurazeo, Trocadero Capital Partners, and Bpifrance in Eowin, as well as the quality of their support. They continue to provide us with the means to achieve our ambitions – addressing the major challenges of the nuclear sector while continuing to expand into other industries, both in France and abroad."

Valérie Ducourty, Managing Director Eurazeo, Corporate Financing, added:

> "We are proud to support Eowin over the long term. The level of performance achieved and the Group's growth outlook confirm the strength of its business model. Eowin's technical expertise and experience are key assets in helping its clients grow, particularly amid the nuclear industry's resurgence."

Nicolas Gagnez, Partner at Trocadero Capital Partners said :

> "Since 2023, we have been impressed by Eowin's growth trajectory, driven by strong commercial momentum and successful market diversification. The Group has demonstrated resilience and an ability to accelerate, thanks notably to the quality of Marc Lestrade's leadership team. We are proud to renew our support for Eowin alongside Eurazeo and Bpifrance and to continue accompanying the Group through this new phase of development."

Transaction participants

Company: Marc Lestrade

Financial Investors:

- *Eurazeo:* Valérie Ducourty, Sorian Abouz, Martin Fournier
- *Trocadero Capital Partners:* Nicolas Gagnez, Aymeric Benavent, Chloé Quiodo
- *Bpifrance:* Ménelé Chesnot, Ludovic Soulabaille

Legal Advisors (Investors): Morgan Lewis: Sophie Perus, Sébastien Pontillo

Legal Advisors (Company): Hogan Lovells: Arnaud Deparday, Ludovic Geneston

M&A Advisor: Edmond de Rothschild: Julien Donarier

ABOUT EOWIN

- A leading player for 35 years in industrial document management, Eowin covers the entire information lifecycle: creation, management, archiving, and enhancement.
- Eowin supports major companies in various industries: energy, defense, telecoms, aerospace, chemicals, pharmaceuticals, electronics, healthcare, and construction, both in France and internationally.

ABOUT EURAZEO

- Eurazeo is a leading European investment group with €36.8 billion in diversified assets under management, including €27,5 billion on behalf of institutional and retail clients through its private equity, private debt, real estate and infrastructure strategies. The Group supports more than 600 mid-market companies, leveraging the commitment of its 400-strong workforce, its in-depth sector expertise, its privileged access to global markets through 13 offices across Europe, Asia and the United States, and its responsible approach to value creation based on growth. The company's institutional and family shareholding structure, and its solid financial structure, ensure its long-term viability.
- Eurazeo has offices in Paris, New York, London, Frankfurt, Berlin, Milan, Madrid, Luxembourg, Shanghai, Seoul, Singapore, Tokyo and São Paulo.
- Eurazeo is listed on Euronext Paris.
- ISIN: FR000121121 - Bloomberg: RF FP - Reuters: EURA.PA.

ABOUT TROCADERO CAPITAL PARTNERS

- Trocadero Capital Partners (TCP) is an independent management company authorized by the AMF.
- TCP's investment team is recognised as a long-standing reference player in private equity for French and European companies valued between €10M and €150M.

- 100% owned by its management, TCP stands out for its entrepreneurial culture, agility in decision-making, and deep involvement in creating value for the teams and companies it supports.
- TCP is also an active ESG advocate, helping its portfolio companies implement positive, responsible practices—particularly in reducing carbon emissions.
  More information: www.trocaderocp.com

ABOUT BPIFRANCE

- Bpifrance Investissement is the management company that handles Bpifrance's equity investments. Bpifrance is the French national investment bank: it finances businesses – at every stage of their development – through loans, guarantees, equity investments and export insurances. Bpifrance also provides extra financial services (training, consultancy) to help entrepreneurs meet their challenges (innovation, export…).
- For more information, please visit: https://www.bpifrance.com/ Follow us on LinkedIn and on X: @Bpifrance - @BpifrancePresse

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